

Yale Alumni Fund  
Board of Director's Meeting

**Welcome**

June 10, 2024





Joceelyn Kane  
Managing Director  
Yale Alumni Fund

# Brett Zbar '94 Chair



# In Memory

With appreciation to those who have passed away since the February 2024 meeting for their dedication and commitment on behalf of the Yale Alumni Fund.

Merz K. Peters  
Class of 1955, Silliman College  
Alumni Fund Board Member and Chair of Agents

Boardman Lloyd  
Class of 1964  
Jonathan Edwards College  
Alumni Fund Class Agent

Earl W. Raymond  
Class of 1953  
Yale School of the Environment  
Annual Fund Agent

Marvin J. Deckoff  
Class of 1953, Jonathan Edwards College  
Alumni Fund Former Board Chair and Class Agent

Dale W. Troy  
Class of 1980  
Branford College  
Alumni Fund Class Agent

# Current Results

## Goals

\$46,000,000

33,000 Donors

## Progress

\$34,589,345

24,511 Donors



# Current Results

## Architecture

\$256,039  
314 Donors

## Art

\$519,614  
182 Donors

## Divinity

\$1,420,891  
1,781 Donors

## Drama

\$1,130,349  
267 Donors

## Engineering

\$289,841  
119 Donors

## Environment

\$424,663  
705 Donors

## Graduate School

\$1,317,411  
2,303 Donors

## Law

\$4,741,647  
2,134 Donors

## Management

\$3,256,576  
2,308 Donors

## Medicine

\$901,445  
1,115 Donors

## Music

\$146,688  
214 Donors

## Nursing

\$145,778  
393 Donors

## Public Health

\$418,741  
433 Donors

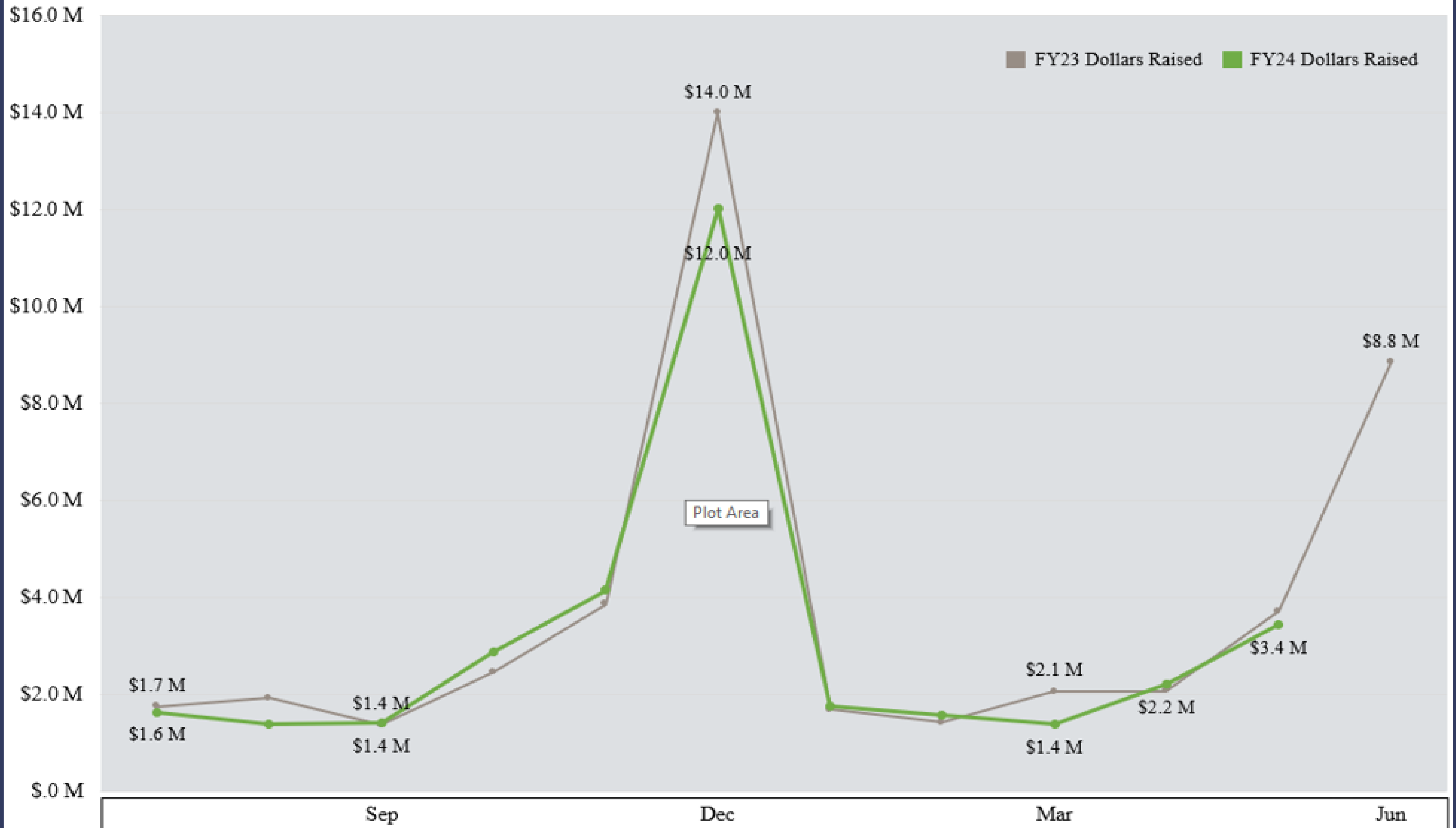
## Yale College

\$15,189,018  
11,865 Donors

## Yale College Parents

\$3,472,663  
968 Donors

**FY23 vs FY24 Dollars Raised**



# Executive Committee Challenge

*\$134,000 in matching funds available celebrating the 134th Anniversary of the Yale Alumni Fund!*



As life-long volunteers for the university, we have a deep understanding of how impactful current use gifts are to our alma mater. **To that end, we have agreed to match every gift made to the Yale Alumni Fund dollar-for-dollar\* through midnight, Friday, June 7.**

Chair: Brett Zbar '94

Vice Chair: Richard Roberts '86, '89 JD

Cansu Arslan '19 MBA

Ann Itakura Aversa '87 MA

Heaven Berhane '18 MDiv

Billy Cheung '99

Frederick Douglis '84

Julie Applebaum Flynn '88

Samantha Warshauer Heffner '02

Robert L. Lin '82

Amy Oshinsky '77

Charlene Requerme Ramos '13

Travis A. Torrence '05 JD

Tanya Rivero Warren '95

Jill R. Wight '95

Sarah Yoo '18

Justin S. Zaremby '03, '07 PhD, '10 JD



# Campaign Progress

## Alumni Fund Campaign Goals

\$350,000,000

350,000 Gifts

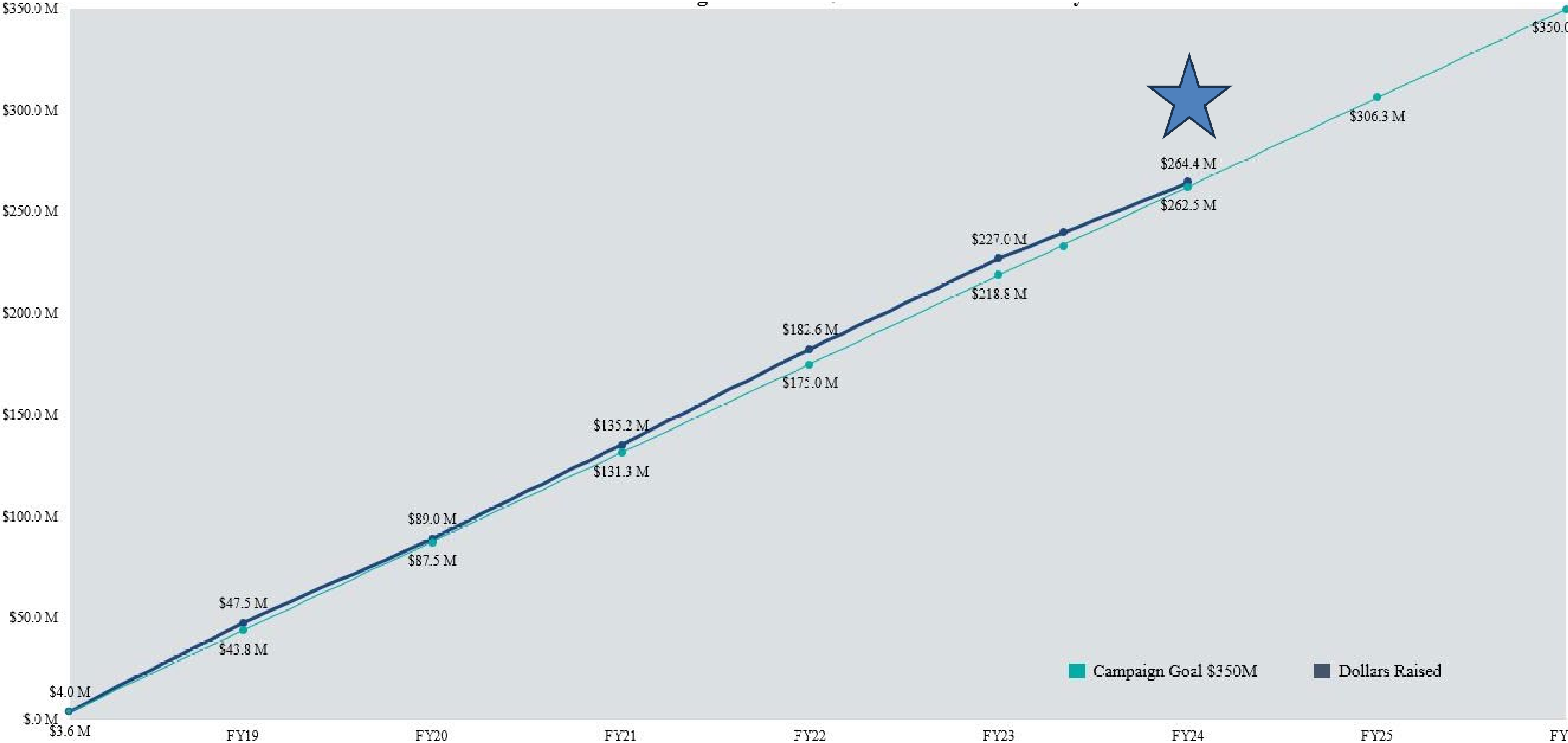
## Progress to Date

\$264,440,000

270,474 Gifts



# Alumni Fund Campaign Straight-Line Projection



# Campaign Pillars

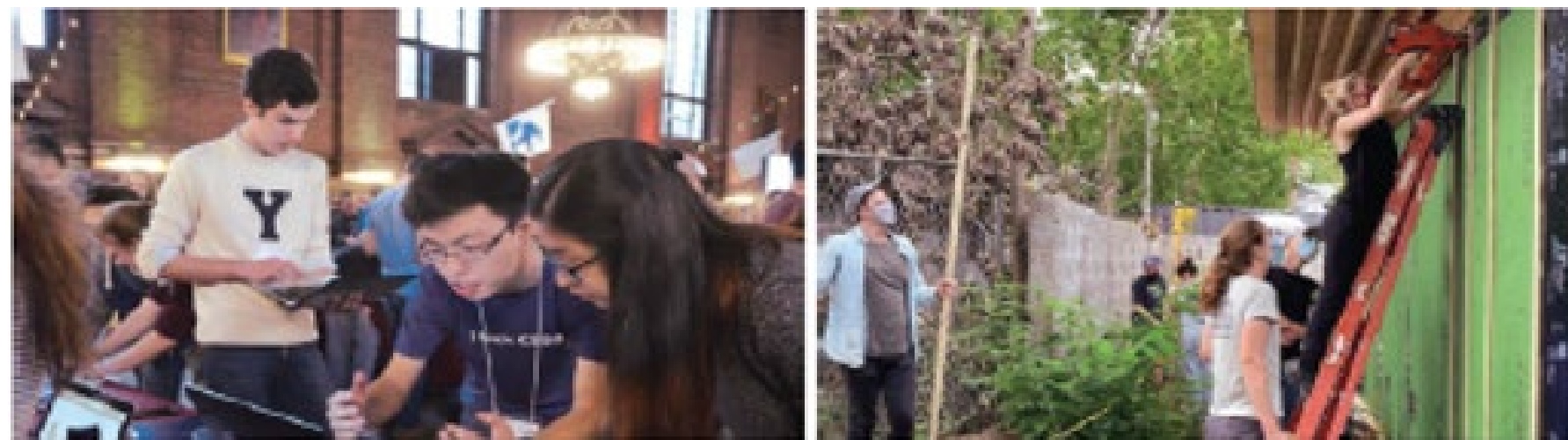
Arts & Humanities for Insight



Science for Breakthroughs



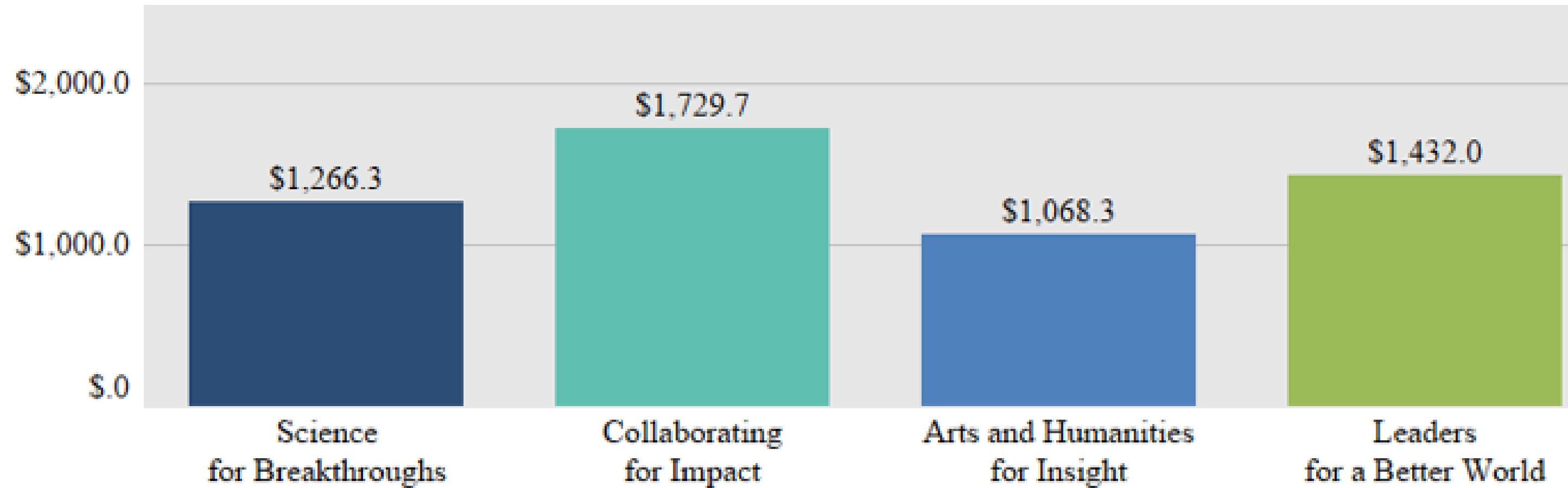
Collaborating for Impact



Leaders for a Better World



# Campaign Progress by Pillar



Architecture: \$77.0

Art: \$17.6

Divinity: \$121.7

Drama: \$316.6

Engineering: \$90.2

Environment: \$319.4

Graduate: \$52.5

Law: \$368.0

Management: \$328.5

Medicine: \$925.7

Music: \$47.6

Nursing: \$49.7

Public Health: \$107.4

Yale College: \$515.8

# Every Gift Has an Impact

It's a bold goal, and no single gift will get us to the finish line. Contributions of every size are critical to increasing access and making Yale affordable for the most talented students and scholars, regardless of race, class, or socioeconomic standing. You can support students by giving to scholarships and fellowships in the best way for you: annual, capital, and planned gifts all count toward the total, and contributions count toward reunion class gifts.



**\$1.2B**

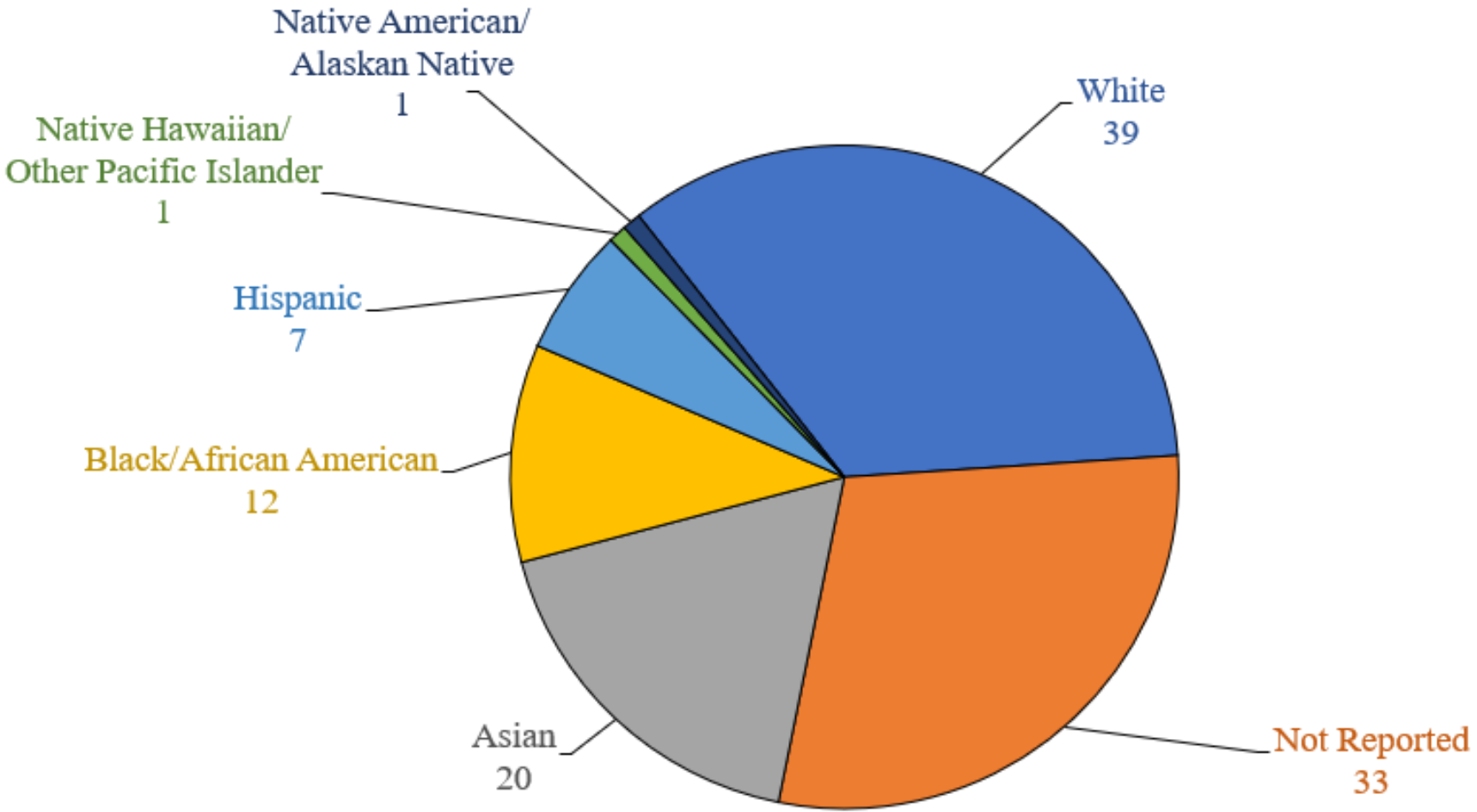
**FOR STUDENTS**

# Give on the Go with new Tattoo Technology

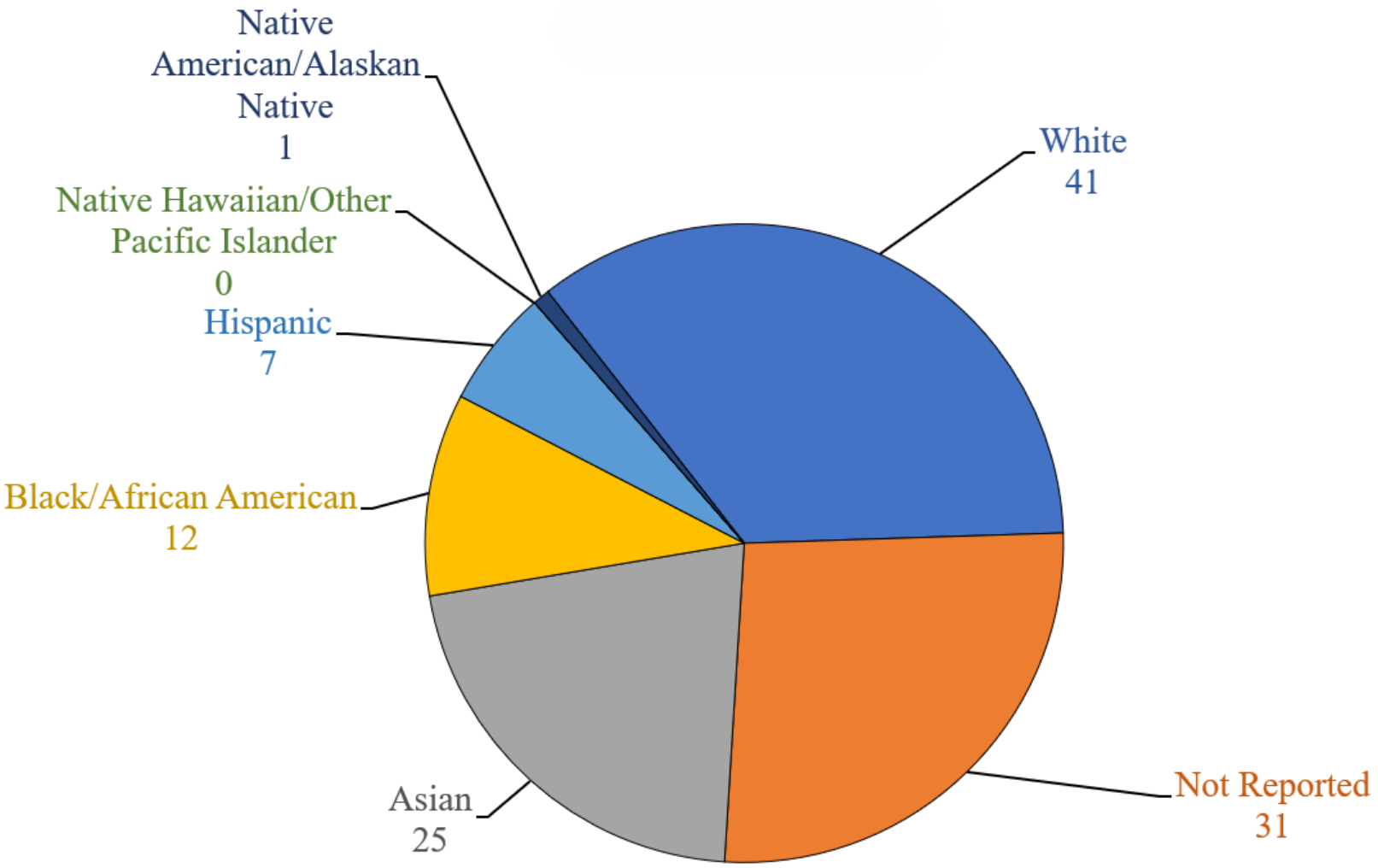


# Diversity of the Board

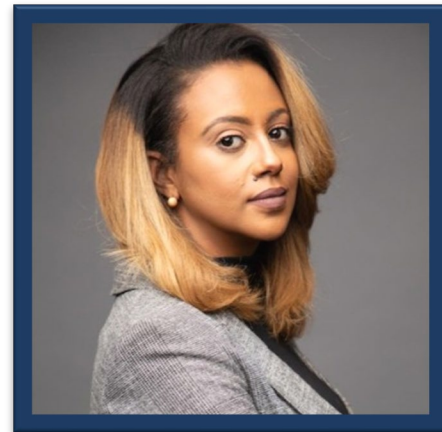
2023-2024 Board of Directors



2024-2025 Board of Directors



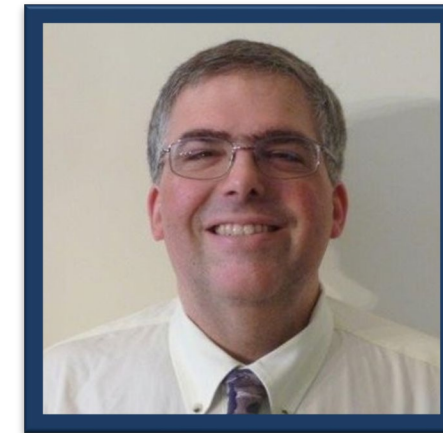
# Executive Committee Term-Ending Members



Heaven Berhane '18 MDiv



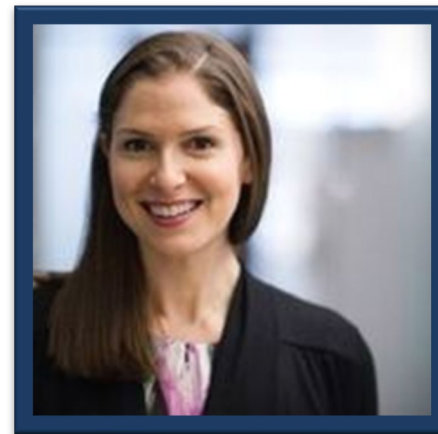
Billy Cheung '99



Frederick Douglass '84



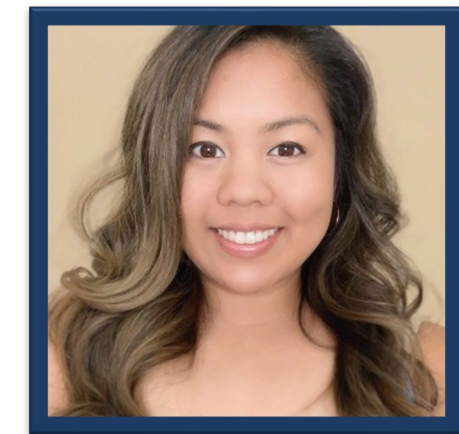
Julie Applebaum Flynn '88



Samantha Warshauer Heffner '02



Amy Oshinsky '77



Charlene R. Ramos '13



Jill R. Wight '95  
Chair, Nominating Committee



# Nominating Committee

**Jill Wight, Chair '95**

**Krysten Thomas, Vice Chair '18 MPH**

R.E. Anne Casscells '80

Mei Chen '21

Bridget Cota '09 MSN



Daniel Kilpatrick '03

Paul Liwah Leong '99 MD

Mallet Y. Njonkem '18

Margo O'Donnell '90

Rahul R. Prasad '87 PhD

# YALE ALUMNI FUND PROPOSED SLATE

## BOARD OF DIRECTORS, JULY 1, 2024 – JUNE 30, 2027

Myles H. Alderman '58

Eric L. Allen '76

Cansu Arslan '19 MBA

Ann Itakura Aversa '87 MA

J. Barry Bardo '67

Heaven Berhane '18 MDiv

Charlie E. Better '17

Lise Pfeiffer Chapman '81MBA

Billy Cheung '99

Christopher A. Cole '87

Dora Nsuwa Cudjoe '05 MEM

Stephanie Machele Davis '12 MPH

Julie Applebaum Flynn '88

Gabriela M. Garcia '23

Rebecca Kaplan Haase '03

Samantha Warshauer Heffner '02

Jerry W. Henry '80 MDiv

James M. Jones '70 PhD

Scott T.O. Kennedy '08 MD

Caitlin Lee '23

Hua Julia Li '00 PhD

Amy Yu Liao '11

Marianna Cuomo Maier '19

Elisabeth N. Martin '83 MArch

Megan K. McHale '17

Elisabeth Moore '23

Minh Alexander Huy Nguyen '15

Ariel Nurieli '93

Lauren Polo Patnaude '03

Charlene R. Ramos '13

Adina G. Storch '93

Krysten Thomas '18 MPH

Gene Wang '99 PhD

Gregory Thomas Wolf '92

Carolyn Chia Lin Yeh '00

Justin S. Zaremby '03, '07 PhD, '10 JD

Angel Zhang '18 PhD

Greg Zorthian '75

# YALE ALUMNI FUND PROPOSED SLATE

## BOARD OF DIRECTOR'S LEADERSHIP

**Two-year term July 1, 2024 – June 30, 2026**

Chair of the Board: Richard Roberts '86, '89 JD

Vice Chair of the Board: Tanya Rivero Warren '95

## BOARD OF DIRECTOR'S EXECUTIVE COMMITTEE

**One-year term July 1, 2024 – June 30, 2025**

Cansu Arslan '19 MBA

Ann Itakura Aversa '87 MA

Stephen Calkins '72

Christopher M. Faulkner-MacDonough '01 PhD

Bryan M. Hunter '08, '08 MS

Alexander M. Kayne '94, '97 JD

Robert L. Lin '82

Tamar Sadeh '85

Edward D. Sevilla '82

Anne B. Weil '94

Jill R. Wight '95

Sarah Yoo '18

Justin S. Zaremby '03, '07 PhD, '10 JD

Beverly Gage '94

John Lewis Gaddis Professor of History



Questions?



Y

Richard Roberts '86, '89 JD  
Vice Chair

Jocelyn Kane  
Managing Director  
Yale Alumni Fund





Thank You Brett!



# Making an Impact

\$84,768,000 Raised

77,918 Gifts

12,624 Nathan Hale Associate Level Donors

1,713 Recurring Gifts

And counting...

# Board Work Groups

- Diversity, Equity, Inclusion, and Belonging
- *for* Humanity Events
- Nominating Committee



# Access to Leadership



David Blight '02, *Sterling Professor of History and of African American Studies, Director, Gilder Lehrman Center for the Study of Slavery, Resistance, and Abolition*

James Bundy '95 MFA, *Dean, David Geffen School of Drama*

Kimberly M. Goff-Crews '83, '86 JD, *Secretary and Vice President for University Life*

Beverly Gage '94, *John Lewis Gaddis Professor of History*

Tamar Gendler '87, *Dean, Faculty of Arts and Sciences*

Pericles Lewis '07, *Dean of Yale College, Douglas Tracy Smith Professor of Comparative Literature, Professor of English*

Stephen Murphy '87, *Vice President for Finance and Chief Financial Officer*

Joan O'Neill, *Vice President for Alumni Affairs & Development*

Maytal Saltiel, *Yale Chaplain*

Jeremiah Quinlan '03, *Dean, Yale College Admissions*

*for Humanity Campaign Co-Chairs*

Randy Nelson '85

Donna Dubinsky '77

Nancy Marx Better '84, P'15, P'17, P'19



# Recognizing Leaders

## 2022 Chair's Awards



**Virginia Dominguez**  
'73, '79 PhD



**Jonathan Jacobson**  
'93 MBA



**James Jones**  
'70 PhD



**Laura Vrana**  
'11



**David Waterbury**  
'58



**Sarah Yoo**  
'18

# 2023 Chair's Awards



**Amy Yu Liao**  
'11



**Paul Mandell**  
'98 JD



**Paola Nastri**  
'98 PhD



**Ira & Bonnie Siegel**  
P'15, P'23



**Greg Zorthian**  
'75

# Volunteer Opportunities



## **YAA Assembly & Yale Alumni Fund Convocation**

- 835 Volunteer Attendees
- Trustee panels: Fred Krupp '75, Maurie McInnis '96 PhD, Josh Bekenstein '80, Josh Steiner '87, Marta Tellado '02 PhD
- Deans panels: Jeff Brock '92, *Dean, School of Engineering & Applied Science and Zhao and Ji Professor of Mathematics*, Jim Levinsohn, *Dean of the Jackson School*, Megan Ranney, *Dean of the Yale School of Public Health*
- University Update with President Peter Salovey '86 PhD

## **Annual Virtual Wine Tasting!**



# Brett Zbar '94 Chair



# President-Elect Maurie McInnis '96 PhD



*'I am delighted to announce that the board of trustees has voted unanimously to appoint Maurie McInnis '96 PhD, president of Stony Brook University, as the twenty-fourth president of Yale University. She will assume her duties on July 1, 2024. A compelling leader, distinguished scholar, and devoted educator, she brings to the role a deep understanding of higher education and an unwavering commitment to our mission and academic priorities. Her experience and accomplishments over the past three decades have prepared her to lead Yale in the years ahead.'*

Josh Bekenstein '80  
Chair of the Presidential Search Committee  
Senior Trustee of the Yale Board of Trustees  
On behalf of all the Trustees



Thank you!

